

Financial building blocks – accretive value

BUILDING BLOCKS	DESCRIPTION	ACCRETIVE VALUE
Capital Structure	Evaluation of the absolute mix between equity and debt to absorb return and risk. Type of debt agreements and working capital that will help the solidity and liquidity of the company.	Higher return on equity
OPEX	Identification of operating and capital expenditure items, values and dependencies. Overall composition and inflationary expectations of fixed and variable expenses.	Lower expenses
Capitalization Plans	Determination of financing requirements for working capital and liquidity requirements. What is the overall plan and sources for funding the company (equity and debt) for the planning period.	Increased probability of funding
Financial Pro-forma	Detailed income statement, balance sheet and cash flow statement for the strategic planning period. Dynamic tool to evaluate financial impact of changes and new strategic assessments.	Identify highest return for risk
KPI's & Milestones	Core deliverables, reasoning and methods for meeting important milestones. Are the KPI definitions and measurements in alignment with the progression and growth of the company	Define accretive goals
Valuations	Point in time calculations of overall value of company and plans using various valuation methodologies. Structured assessment of what input, capitalization and resource utilization will produce accretive valuations.	Progressive milestone plan

Financial building block are designed to address their individual and combined potential to provide accretive value.



Building Value With Capitalstructure Strategies

G Orfield



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The Top Books of the Year Building Value With Capitalstructure Strategies The year 2023 has witnessed a noteworthy surge in literary brilliance, with numerous captivating novels captivating the hearts of readers worldwide. Lets delve into the realm of popular books, exploring the captivating narratives that have captivated audiences this year. Building Value With Capitalstructure Strategies : Colleen Hoovers "It Ends with Us" This heartfelt tale of love, loss, and resilience has captivated readers with its raw and emotional exploration of domestic abuse. Hoover masterfully weaves a story of hope and healing, reminding us that even in the darkest of times, the human spirit can triumph. Building Value With Capitalstructure Strategies : Taylor Jenkins Reids "The Seven Husbands of Evelyn Hugo" This intriguing historical fiction novel unravels the life of Evelyn Hugo, a Hollywood icon who defies expectations and societal norms to pursue her dreams. Reids captivating storytelling and compelling characters transport readers to a bygone era, immersing them in a world of glamour, ambition, and self-discovery. Building Value With Capitalstructure Strategies : Delia Owens "Where the Crawdads Sing" This captivating coming-of-age story follows Kya Clark, a young woman who grows up alone in the marshes of North Carolina. Owens crafts a tale of resilience, survival, and the transformative power of nature, captivating readers with its evocative prose and mesmerizing setting. These popular novels represent just a fraction of the literary treasures that have emerged in 2023. Whether you seek tales of romance, adventure, or personal growth, the world of literature offers an abundance of captivating stories waiting to be discovered. The novel begins with Richard Papen, a bright but troubled young man, arriving at Hampden College. Richard is immediately drawn to the group of students who call themselves the Classics Club. The club is led by Henry Winter, a brilliant and charismatic young man. Henry is obsessed with Greek mythology and philosophy, and he quickly draws Richard into his world. The other members of the Classics Club are equally as fascinating. Bunny Corcoran is a wealthy and spoiled young man who is always looking for a good time. Charles Tavis is a quiet and reserved young man who is deeply in love with Henry. Camilla Macaulay is a beautiful and intelligent young woman who is drawn to the power and danger of the Classics Club. The students are all deeply in love with Morrow, and they are willing to do anything to please him. Morrow is a complex and mysterious figure, and he seems to be manipulating the students for his own purposes. As the students become more involved with Morrow, they begin to commit increasingly dangerous acts. The Secret History is a masterful and thrilling novel that will keep you wondering until the very end. The novel is a cautionary tale about the dangers of obsession and the power of evil.

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