



A systematic analysis of different forms of procedural injustice associated with reindustrialization in Hungary: A case study on the lithium-ion battery industry

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ABSTRACT

Following the global financial crisis in 2008–2009 and the subsequent COVID-19 pandemic, many developed economies pursued reindustrialization. Although governments in Western countries are striving to boost industrial production by promoting innovative industries, the location of manufacturing plants poses a challenge in post-industrial societies. For example, recognizing the opportunities in the global electric vehicle revolution, the Hungarian government has sought to attract lithium-ion battery manufacturing companies and establish a national battery industry with a globally significant production capacity. Consequently, Hungary is experiencing a rapid expansion of large-scale battery factories and related industrial facilities. However, concerns regarding the environmental, health, and social impacts of battery production—including the potential release of toxic chemicals and excessive use of natural resources—have incited public opposition. In the communities accommodating or assigned to accommodate battery factories, residents have increasingly expressed dissatisfaction, and civil society organizations (CSOs) have protested against the government's strategy. This has generated significant conflict between local communities and CSOs on one side, and authorities and local governments on the other. This study explores the forms of conflict between these actors and the procedural injustices that communities and CSOs perceive on the part of those in positions of power. The analysis includes a review of major online news outlets and interviews with representatives of CSOs and non-governmental organizations (NGOs). The results show that procedural injustice is an issue in reindustrialization, especially in the development of the battery industry; however, there are also indications of changes.

1. Introduction

Since the 1970s, advanced economies, including those of Western European Union (EU) member states, have experienced significant deindustrialization marked by declining manufacturing output and employment (Capello and Cerisola, 2023; Kodrik, 2016; Rowthorn and Ramarwanji, 1999). Concurrently, global manufacturing has shifted to East Asia—particularly China—increasing Western dependence on Asian industrial output. In response, major economies implemented reindustrialization strategies following the 2008–2009 global financial crisis. The urgency of this reindustrialization intensified during the COVID-19 pandemic when national shutdowns caused supply chain disruptions, highlighting the vulnerabilities of globalized production systems (Harapko, 2023).

Contemporary reindustrialization does not mean reviving traditional industries but promoting sectors aligned with sustainability and technological innovation. A key sector is the electric vehicle (EV) industry, which includes electric cars and lithium-ion battery production. As governments promote decarbonization and sustainable mobility, the EV industry has become central to new industrial policy. According to S&P Global (2023), by 2030, the major battery producers are projected to be China (3675 GWh), the United States (990 GWh), Germany (414 GWh), Hungary (170 GWh), and India (145 GWh).

Hungary has a pivotal role in this transformation. The Hungarian government has prioritized attracting manufacturing investment, particularly in the automotive and battery sectors (Gevics, 2022). In 2022, over 700 automotive companies, including five manufacturers, were active in Hungary. The Hungarian Investment Promotion Agency

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